Laboratory Procedure Manual

Analyte: Free Thyroxine (Free T4)

Matrix: Serum

Method: Access 2 (Beckman Coulter)

Method No:

Revised:

as performed by:

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Important Information for Users

University of Washington periodically refines these laboratory methods. It is the responsibility of the user to contact the person listed on the title page of each write-up before using the analytical method to find out whether any changes have been made and what revisions, if any, have been incorporated.

Public Release Data Set Information

This document details the Lab Protocol for testing the items listed in the following table:

File Name	Variable Name	SAS Label	
THYROD_E	LBXT4F	Free Thyroxine (ng/dL)	

1. SUMMARY OF TEST PRINCIPLE AND CLINICAL RELEVANCE

The Access Free T4 (FRT4) assay is a two-step enzyme immunoassay. Monoclonal anti-Thyroxine (T4) antibody coupled to biotin, sample, buffered protein solution, and streptavidin-coated solid phase are added to the reaction vessel. During this first incubation the anti-T4 antibody coupled to biotin binds to the solid phase and the free T4 in the sample. After incubation in a reaction vessel, materials bound to the solid phase are held in a magnetic field while unbound materials are washed away. Next, buffered protein solution and triiodothyronine (T3)-alkaline phosphatase conjugate are added to the reaction vessel. The T3-alkaline phosphatase conjugate binds to the vacant anti-T4 antibody binding sites. After incubation in a reaction vessel, materials bound to the solid phase are held in a magnetic field while unbound materials are washed away. Then, the chemiluminescent substrate Lumi-Phos™ 530(see notes #1) is added to the vessel and light generated by the reaction is measured with a luminometer. The light production is inversely proportional to the concentration of free T4 in the sample. The amount of analyte in the sample is determined from a stored, multi-point calibration curve.

The hormone 3,5,3',5'tetraiodothyronine (L-thyroxine,T4) is the most commonly measured substance in the assessment of thyroid function. Most of the thyroxine secreted into the bloodstream is bound to a transport protein, thyroxine binding globulin (TBG), and to albumin and pre-albumin. The small fraction (less than 0.1%) of T4 not bound to these proteins is believed to be the metabolically active hormone as well as the precursor to the physiologically active T3 concentration. This fraction of total T4 concentration is called free thyroxine (free T4, FT4).

The level of total thyroxine in the bloodstream is affected by changes in the concentration of the T4 binding proteins, especially thyroxine binding globulin. Changes in TBG concentration are usually compensated for by proportionate changes in the total T4 levels, as the negative feedback mechanism of the hypothalamic-pituitary-thyroid axis works to keep the free T4 concentration constant. Many factors can alter the binding protein levels, such as normal pregnancy and estrogen treatment. Assessment of thyroid function of such individuals by a determination of total serum T4 alone could result in an erroneous diagnosis, since there has been compensation for the alterations of protein content. The free concentration of T4 is not altered by such factors, and is therefore a more accurate indicator of the thyrometabolic status of the patient.

The hypothalamic-pituitary-thyroid axis controls thyroid hormone synthesis, release, and action. Thyrotropin-releasing hormone (TRH) secreted from the hypothalamus stimulates the synthesis and release of thyrotropin or thyroid-stimulating hormone (TSH). TSH, in turn, stimulates the synthesis, storage, secretion, and metabolism of thyroxine (T4) and triiodothyronine (T3). Both free and bound forms of T4 and T3 are present in the blood. More than 99% of the T4 and T3 circulate in the blood bound to carrier proteins, leaving less than 1% unbound. It is this level of unbound or free hormone that correlates with the functional thyroid state in most individuals.

Free T4 and free T3 regulate normal growth and development by maintaining body temperature and stimulating calorigenesis. In addition, free T4 and free T3 affect all aspects of carbohydrate metabolism as well as certain areas of lipid and vitamin metabolism. Fetal and neonatal development also require thyroid hormones.

Clearly elevated free T4 levels support the clinical findings of a diagnosis of hyperthyroidism while clearly low free T4 levels coupled with appropriate clinical findings, can establish a diagnosis of hypothyroidism. Measurement of free T4 levels along with

other thyroid tests and clinical findings can establish borderline hyperthyroid and hypothyroid diagnoses.

Free thyroxine is used as an indicator of patient thyrometabolic status. Free thyroxine is a better indicator than total T4 in that it is not affected by levels of T4 binding proteins.

2. SAFETY PRECAUTIONS

Consider all samples received for analysis potentially positive for infectious agents including HIV and the hepatitis B virus. Observe universal precautions. Wear gloves, lab coat, and safety glasses when handling all human blood products and infectious viruses. Place disposable plastic, glass, paper, and gloves that contact blood in a biohazard bag or discard pan to be autoclaved. Disinfect all work surfaces with staphene solution. Dispose of all biological samples and diluted specimens in a biohazard bag at the end of the analysis.

Do not pipette by mouth. Do not eat, drink or smoke in designated work areas. Wash hands thoroughly after removal or personal protective devices used in handling specimens and kit reagents.

Material safety data sheets for all reagents used in the performance of this assay, including but limited to staphene, and sodium azide are kept in the Immunology Division, University of Washington Medical Center (UWMC).

3. COMPUTERIZATION; DATA SYSTEM MANAGEMENT

- A. Each shipment of specimens received from the NHANES mobile unit arrives with a corresponding transmittal sheet and an electronic version of the shipping/resulting file. The file structure is determined by NHANES and is described in the National Health and Nutrition Examination Survey (NHANES) Contract Laboratory Manual.
- B. After the testing is completed results from the Access 2 are transferred to the laboratory server system, which is backed up daily. This instrument file contains the following information for each sample, control and calibrator tested.

Patient ID

Sample ID

Rack

Verify

Test Name

Interpretation

Result

Units

Comp. Time

Flags

LIS

Instrument

RLU

Pipettor

Sample Type

Sample Priority

Test ID

Reagent Pack Lot #

Reagent Pack Serial #

Dilution

Calibrator level

Comments

Load Date/Time

- C. QC results are transferred to an Excel file using laboratory-developed software. This file calculates the QC statistics, plots Levey-Jennings charts, displays relevant instrument flags, tracks reagent lots and recent calibrations. QC results are reviewed prior to resulting samples.
- D. Sample results are transferred to an Excel file using laboratory-developed software that enters results after matching sample identifiers from the instrument file with those provided in the NHANES shipping/resulting file. This Excel file is formatted to match the NHANES shipping/resulting file and the program uses the conventions outlined in the NHANES Contract Laboratory Manual.
- E. Data entry is checked for errors.
- F. After the free T4 testing has also been completed, resulted, and checked, the result file is transmitted electronically to NHANES WESTAT. Electronic and hard copies of the files are kept in the laboratory.
- G. Technical support for this system is provided by Westat, Rockville, MD (1-301-294-2036)

4. SPECIMEN COLLECTION, STORAGE, AND HANDLING PROCEDURES; CRITERIA FOR SPECIMEN REJECTION

- A. No special instructions such as fasting or special diets are required.
- B. Serum is the preferred specimen type. Heparin plasma is acceptable. If testing is to be done within 48 hours, samples can be refrigerated at 2 to 8°C. Freeze at -20°C or colder for longer storage.
- C. Blood should be collected aseptically and the serum separated by standard laboratory techniques. Specimens may be collected by using regular or serum-separator Vacutainers. Serum should be separated from the cells within 2 hours of collection.
- D. The requested sample volume for the assay is 1.0 mL, and the minimum sample volume is 0.3 mL.
- E. Specimens may be stored in glass or plastic vials, as long as the vials are tightly sealed to prevent desiccation of the sample.
- F. Turbid samples or those with particulate matter should be centrifuged prior to assay.
- G. More than one freeze-thaw cycles is not recommended.

5. PROCEDURES FOR MICROSCOPIC EXAMINATIONS; CRITERIA FOR REJECTION OF INADEQUATELY PREPARED SLIDES

Not applicable for this procedure.

6. PREPARATION OF REAGENTS, CALIBRATORS (STANDARDS), CONTROLS, AND ALL OTHER MATERIALS; EQUIPMENT AND INSTRUMENTATION

A. Instrumentation

 Beckman Access or Access II Immunoassay System (Beckman Coulter, Fullerton, CA.)

The Beckman Access is a fully automated, random access, instrument that features on-board storage of reagent packs in a refrigerated compartment; an ultrasonic probe tip for level sense detection, sample and reagent delivery, mixing, and probe cleaning to minimize carryover; barcode identification of specimens and reagent packs; temperature controlled reaction reactions; and measurement and analysis of the light signal generated by the chemiluminescent reaction (RLU) using a four parameter logistic curve math model.

The free T4 assay parameter settings for the instrument are as follows:

Parameter	Setting
Sample Volume Requirements	
Minimum sample volume	250 ul
Sample volume used for testing	30 ul
No. of Standard Points	6
Calibration curve calculation	Four parameter logistic curve math model
Standard Curve Measuring Range (At initial dilution; approximate values, range is dependent upon standard value)	0 – 6.0 ng/dL

- 2. Hewlett Packard DeskJet printer (Hewlett Packard, Boise, ID)
- 3. Computers (Dell Computer Corporation, Round Rock, Texas).
- 4. Centrifuge (Jouan Inc., Winchester, VA)

B. Equipment

- 1. Reaction Vessels (Beckman Coulter, Fullerton, CA)
- 2. Sample Cups (Fisher Scientific, Pittsburgh, PA)
- 3. Latex gloves, disposable (Any manufacturer).
- 4. Pipettes and tips (Rainin, Emeryville, CA)

C. Reagents

All reagents are purchased from Beckman Coulter, Fullerton, CA.

1. R1: Access free T4 Reagent Pack

Cat. No. 33880: 100 determinations, 2 packs, 50 tests/pack.

Provided ready to use. Store upright and refrigerate at 2 to 10°C. Refrigerate at 2 to 10°C for a minimum of two hours before use on the instrument. Stable until the expiration date stated on the label when stored at 2 to 10°C. Stable at 2 to 10°C for 28 days after initial use. Signs of possible deterioration are a broken elastomeric layer on the pack or control values out of range. If the reagent pack is damaged (i.e., broken elastomer), discard the pack. All antisera are polyclonal unless otherwise indicated.

- R1a: Dynabeads® paramagnetic particles coated with streptavidin in a TRIS buffer with protein (aves), surfactant, 0.125% NaN₃, and 0.125% ProClin™ 300.
- R1b: TRIS buffered saline with protein (aves), surfactant, < 0.1% NaN3, and 0.1% ProClin™ 300.
- R1c: TRIS buffered saline with protein (aves), surfactant, 0.125% NaN3, and 0.125% ProClin™ 300.
- R1d: Triiodothyronine-alkaline phosphatase (bovine) conjugate in a TRIS buffer with protein (aves), surfactant, < 0.1% NaN3, and 0.1% ProClin™ 300
- R1e: Mouse monoclonal anti-Thyroxine (T4) coupled to biotin in a TRIS buffer with protein (aves and murine), surfactant, 0.125% NaN3, and 0.125% ProClin™ 300.

2. Access Substrate Cat. No. 81906: 4 x 130 ml

Lumi-Phos*530 (buffered solution containing dioxetane), Lumigen* PPD, fluorescer, and surfactant. Bring to room temperature ($15-30\,^{\circ}$ C) at least 18 hours before use. Stable for 14 days at room temperature or after bottle has been opened.

3. Access Wash Buffer II: Cat # A16792

Provided ready to use. Store at room temperature (15 - 30 $^{\circ}$ C), stable until expiration date on label.

D. Standards/Calibration Preparation

Access Free T4 Calibrators

Cat. No. 33885: S0-S5, 2.5 mL/vial

Provided ready to use. Store upright and refrigerate at 2 to 10°C. Mix contents by gently inverting before use. Avoid bubble formation. Stable until the expiration date stated on the label when stored at 2 to 10°C. Vial is stable at 2 to 10°C for four months after initial use. Signs of possible deterioration are control values out of range. Refer to calibration card and or vial labels for exact concentrations.

- S0: Human serum with < 0.1% sodium azide, and 0.5% ProClin™ 300. Contains 0.0 ng/dL thyroxine.
- S1-S5: Free thyroxine in human serum at levels of approximately 0.5, 1.0, 2.0, 3.0,

- and 6.0 ng/dL respectively, with < 0.1% sodium azide, and 0.5% ProClin™ 300.
- Calibration Card: 1

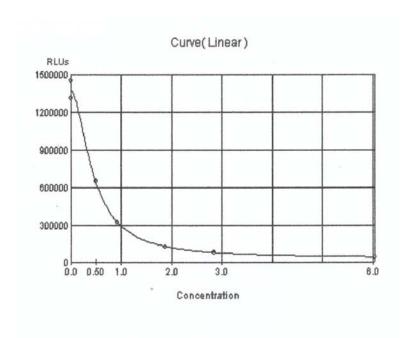
E. Preparation of Quality Control Materials

Three different levels of serum controls are run with each run. The controls are purchased from BioRad Laboratories (Hercules, CA) or prepared in-house. Commercial controls are stored and used according to the manufacturer's recommendations. In house controls are stored frozen (-20 °C or colder). Once thawed, the controls are stored at 2-8 °C. All controls are used within their stated expiration dates.

7. CALIBRATION AND CALIBRATION VERIFICATION PROCEDURES

A. Calibration Curve

Example free T4 Calibration:



Free T4 concentrations are calculated by using a calibration curve. This method utilizes a four parameter logistic curve with an inverse relationship of measured light produced (RLU) to concentration of free T4 in the serum sample. Serum results are expressed as mg/dL.

Calibrators are traceable by to the manufacturer's working calibrators. The assigned values were established using representative samples from this lot of calibrator and are specific to the assay methodologies of the Access reagents. Values assigned by other methodologies may be different.

An active calibration curve is required for all tests. For the Access free T4 assay, calibration is required every 28 days or whenever new lot numbers of reagents are

placed into use. Refer to the Operator's Guide and Reference Manual for complete instructions on calibration procedures.

B. Verification

- Three levels of control are run for each test series. If, within a testing series, these controls do not conform to specifications as defined in the quality control manual, the entire series is invalidated.
- New lot numbers of calibrator are verified by running 100 or more samples tested on the previous lot number. The correlation is analyzed using one or more linear regression formulas.

8. PROCEDURE OPERATING INSTRUCTIONS; CALCULATIONS; INTERPRETATION OF RESULTS

A. Preliminaries

- 1. Bring all controls and patient specimens to room temperature before use. Mix any specimens or controls that have been frozen. Centrifuge samples with particulate matter prior to testing.
- 2. Prime system: pipettor 1 time, and substrate 4 times
- 3. Check reagent, substrate, wash buffer, and reaction vessel status. Load any needed supplies onto the instrument. Mix reagent pack contents by gently inverting pack several times before loading on the instrument. Do not invert open (punctured) packs mix reagents by swirling gently.
- B. Instrument Operation (see operator's manual for details).
 - Check sample volume to make sure that there is sufficient volume to perform testing. Gently mix, uncap and load specimens into specimen racks, with the barcode in the open slot. Make sure there are no bubbles. Alternately, use the barcode wand to identify the specimens. If the barcode is not reading properly, sample IDs can be entered manually. Load the racks onto the instrument.
 - 2. Select the FRT4 test. Note: if other thyroid testing is also ordered, the entire 8 test panel can be ordered as a group. Testing is done in singlicate. Select the sample(s) to be used for the random repeat testing.
 - 3. The instrument automatically calculates all results. After testing is completed, results are printed and review by the technologist.
 - 4. Remove specimens and controls soon after the instrument finishes pipetting from the sample. Return controls to the refrigerator and refreeze specimens.
 - 5. Perform scheduled instrument maintenance (daily, weekly, and monthly) as outlined on the maintenance log. See the operator's manual for specific instructions.

C. Recording of Data

- Using a lab developed program, specimen results are transferred from the
 instrument data file into the assay specific results table created from the send file
 corresponding to the specific sample box. The file format is Excel (Microsoft
 Corporation, Redmond WA). A copy of this file is printed out and checked for
 accuracy of data entry.
- 2. Control results are entered to the Assay Specific QC/Levy-Jennings Table using the Excel program. Compliance with the Westgard rules is evaluated. A copy of this table is printed out and checked for accuracy of data entry.
- D. Replacement and Periodic Maintenance of Key Components
 - 1. Daily Maintenance:

Start-up:

Inspect fluidics module.

Check system supplies and replace as needed.

Clean exterior of substrate, dispense, and aspirate probes.

Prime pipettor – 1X and substrate - 4X.

Verify temperature.

Shut-down:

Check waste containers, empty if needed

Perform clean

2. Weekly Maintenance:

Change probes and clean them

Clean exterior of the analyzer

Clean upper portion of the main pipettor with alcohol wipe

Inspect waste filter bottle for fluid

Run system check

3. Periodic Maintenance to be performed by the manufacturer's service engineer.

E. Calculations

Patient test results are determined automatically by the system software. The amount of analyte in a sample is determined from the measured light production by means of a stored nonlinear calibration curve. Patient test results can be reviewed using the Sample Results screen. Refer to the Operator's Guide for complete instructions on reviewing results.

9. REPORTABLE RANGE OF TEST RESULTS

Results are reported to the nearest tenth (0.1). The lowest reportable fT4 result is 0.2 ng/dL. Results above the top standard (generally near 6.0 ng/dL) are reported as "greater than" the top standard value. Estimates of imprecision can be generated from long-term quality control pool results.

10. QUALITY CONTROL (QC) PROCEDURES

A. Bench quality controls are used in this analytical method. Bench quality control specimens are tested with each analytical run (a set of consecutive assays performed without interruption) so that judgements may be made on the day of analysis. The

data from these materials are then used in estimating methodological imprecision and in assessing the magnitude of any time-associated trends.

- B. The bench controls are purchased in sufficient quantity to provide serum samples for all the assays for approximately 1 year. Ranges are established after 20 parallel runs with previously established controls. The quality control pools comprise three levels of concentration spanning the low, borderline, and high ranges for fT4.
- C. Bench quality controls are placed at the beginning of each analytical run. After analysis, the long-term quality control charts (Levey-Jennings) for each control material are consulted to determine if the system is "in control." The Levey Jennings chart plots the quality control material observations on the y-axis and the date of the observation on the x-axis. Quality control material observations are compared with the 95% and 99% confidence limits as well as with the center line (the overall mean of the characterization runs) prior to reporting any results. The system is out of control if any of the following events occur for any one of the quality control materials:

The observation from a single pool falls outside the 99% confidence limits. The observations from two pools fall either both above or both below the 95% confidence limits.

The observations from eight successive runs for one pool fall either all above or all below the center-line and the current result is above or below the 95% confidence limits.

11. REMEDIAL ACTION IF CALIBRATION OR QC SYSTEMS FAIL TO MEET ACCEPTABLE CRITERIA

If the run is declared "out of control", the system (instrument, calibration standards, etc.) is investigated to determine the root of the problem before any results are released. Consult with the supervisor for appropriate actions.

12. LIMITATIONS OF METHOD; INTERFERING SUBSTANCES AND CONDITIONS

- A. The lowest reportable value is approximately 0.2 ng/dL. According to the manufacturer, this is the lowest detectable level of free T4 distinguishable from zero with 95% confidence.
- B. The upper limit of the reportable values is approximately 6.0 ng/dL, the value assigned to the top standard. Samples cannot be diluted for fT4 determinations.
- C. The fT4 results should be interpreted in light of the total clinical presentation of the patient, including: symptoms, clinical history, data from additional tests, and other appropriate information.
- D. According to the manufacturer, samples containing thyroxine autoantibodies can be assayed in two step procedures such as the Access free T4 assay without significant interference.
- E. Non-thyrometabolic disorders may cause abnormal free T4 levels. Anticonvulsant drug therapy (particularly phenytoin) may result in decreased free T4 levels due to an increased hepatic metabolism, and secondarily to displacement of hormone from

binding sites. Anti-inflammatory drugs such as salicylate and phenylbutazone also compete for hormone binding sites, but their effect on free T4 levels has not been clearly defined. Patients on heparin therapy may have elevated free T4 levels due to release of non esterified fatty acids, which can alter the relationship between free and bound hormones. Determination of thyroid status in patients with non-thyroidal illness (NTI) should be interpreted with caution.

F. According to the manufacturer the following substances do not interfere with the assav:

Hemoglobin up to 1000 mg/dL

Bilirubin up to 10 mg/dL

Triglycerides up to 1800 mg/dl

Thyroxine hormone binding proteins including albumin, thryoxine binding globulin (TBG) and prealbumin.

The manufacturer performed testing to determine the cross reactivity of the assay to these substances:

Substance	Analyte Added (ug/dL)	Cross Reactivity (%)	
L-T4	5	>100	
D-T4	10	71	
L-T3	500	1.7	
R-T3	100	23	
Tetraiodothyroacetic Acid	25	4	

G. For assay employing antibodies, the possibility exists for interference by heterophile antibodies in the patient sample. Patients that have been regularly exposed to animals or have received immunotherapy or diagnostics procedures utilizing immunoglobulins or immunoglobulin fragments may produce antibodies, e.g. HAMA, that interfere with immunoassays. Additionally, other heterophile antibodies such as human anti-goat antibodies may also be present in patient samples. Such interfering antibodies may cause erroneous results. Carefully evaluate the results of patients suspected of having these antibodies.

13. REFERENCE RANGES (NORMAL VALUES)

0.6 - 1.6 ng/dL

Based on manufacturer's studies using non-parametric analysis of the results measured in 750 human serum samples from apparently healthy subjects.

14. CRITICAL CALL RESULTS ("PANIC VALUES")

Not applicable to this procedure.

15. SPECIMEN STORAGE AND HANDLING DURING TESTING

Specimens should be maintained at 20-25 $^{\circ}$ C during testing. After testing, the samples are stored at -70 $^{\circ}$ C or colder.

16. ALTERNATIVE METHODS FOR PERFORMING TEST OR STORING SPECIMENS IF TEST SYSTEM FAILS

There are no acceptable alternative methods of analysis. Specimens may be stored at 4-8 °C for no longer than 2 days. Otherwise, specimens should be stored -70 °C or colder until the system is returned to functionality.

17. TEST RESULT REPORTING SYSTEM; PROTOCOL FOR REPORTING CRITICAL CALLS (IF APPLICABLE)

Not applicable to this procedure.

18. TRANSFER OR REFERRAL OF SPECIMENS; PROCEDURES FOR SPECIMEN ACCOUNTABILITY AND TRACKING

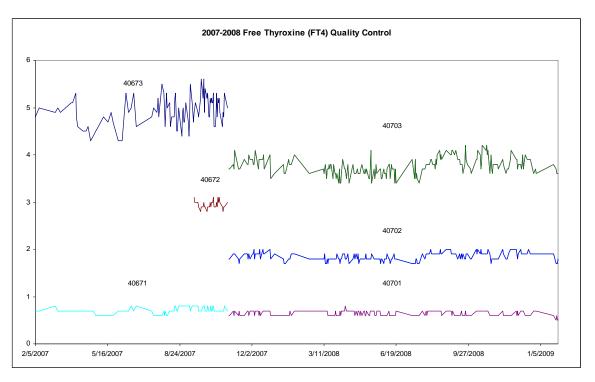
Standard record keeping should be used for tracking specimens. Samples are inspected upon arrival and new boxes are added to an Excel worksheet (sample log) used to track boxes. This sample log is used to track the status of testing and resulting.

The residual serum is stored at \leq -70 °C for 6 months after analysis, then it is returned to the NHANES Repository in Rockville, MD for long-term storage.

19. Summary Statistics and QC Graphs

Summary Statistics for Free Thyroxine (FT4) by Lot

Lot	N	Start Date	End Date	Mean	Standard Deviation	Coefficient of Variation
40671	100	2/5/2007	10/29/2007	0.716	0.066	9.3
40673	100	2/5/2007	10/29/2007	4.914	0.303	6.2
40672	35	9/13/2007	10/29/2007	2.949	0.082	2.8
40701	200	10/31/2007	1/29/2009	0.646	0.054	8.3
40702	200	10/31/2007	1/29/2009	1.846	0.080	4.3
40703	200	10/31/2007	1/29/2009	3.759	0.180	4.8



REFERENCES

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 - Beckman Access Immunoassay System Operator's Guide and Reference Manual Free T4 kit inserts, Beckman Coulter, Inc. 2005 Beckman Coulter
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