

**INCOME – INQ**  
**Target Group: SP, Family, Household**

Definitions for Testers:

- **NHANES FAMILY:** Everyone related to each other by blood, marriage or a marriage-like relationship including partners and foster children.
- **FAMILY:** Individuals and groups of individuals who are related by birth, marriage or adoption. step children, parents or siblings are included. It also includes unmarried partners if they have a biological or adoptive child in common. It does not include unmarried partners who do not have a child in common, foster parents or foster children. Note: Individuals living alone or with other unrelated individuals are referred to as “unrelated individuals”.

INQ.170 The next questions are about {your/your combined family} income. When answering these questions, please remember that by {"income/combined family income"}, I mean {your income/your income **plus** the income of {NAMES OF OTHER **NHANES** FAMILY MEMBERS} for {LAST CALENDAR YEAR}. In {LAST CALENDAR YEAR}, did {you/you and OTHER NHANES FAMILY MEMBERS} receive income from **wages, salaries, commissions, bonuses, tips, or self-employment?**

YES.....	1
NO .....	2
REFUSED.....	7
DON'T KNOW.....	9

**HELP SCREEN:**

**Wages and Salaries:** Include tips, bonuses, overtime, commissions, Armed Forces pay, special cash bonuses and subsistence allowances.

**Income:** Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

**Self-Employed:** Persons working for profit or fees in their own business, shop, office, farm, etc. Include persons who have their own tools or equipment and provide services on a contract, subcontract, or job basis such as carpenters, plumbers, independent taxicab operators or independent truckers.

**Business:** A business exists when one or more of the following conditions are met:

1. Machinery or equipment of substantial value is used in conducting the business;
2. An office, store, or other place of business is maintained; or
3. The business is advertised to the public. (Some examples of advertising are: listing in the classified section of the telephone book, displaying a sign, distributing cards or leaflets, or any type of promotion which publicizes the type of work or services offered.)

Examples of what to include as a business:

Sewing performed in the sewer's house using his/her own equipment.

Operation of a farm by a person who has his/her own farm machinery, other farm equipment, or his/her own farm.

Do not count the following as a business:

Yard sales; the sale of personal property is not a business or work.

Seasonal activity during the off season; a seasonal business outside of the normal season is not a business. For example, a family that chops and sells Christmas trees from October through December does not have a business in July.

Distributing products such as Tupperware or newspapers. Distributing products is not a business unless the person buys the goods directly from a wholesale distributor or producer, sells them to the consumer, and bears any losses resulting from failure to collect from the consumer.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

INQ.172 In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive income from **interest-bearing** accounts or investments, **dividends** from stocks or mutual funds, net rental income, royalty income, or income from estates and trusts?

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

HELP SCREEN:

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

INQ.174 [In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive...]

**Supplemental Security Income, SSI, or Social Security Disability Income, SSDI?** These are different from Social Security, which will be asked about next.

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

HELP SCREEN:

SSI: Also known as Supplemental Security Income (SSI), this federal program provides monthly cash payments in accordance with uniform, nationwide eligibility requirements to persons who are both needy and aged (65 years or older), blind, or disabled. A person may be eligible for SSI payments even if they have never worked. SSI is NOT the same as Social Security. A person can get SSI in addition to Social Security. The SSI program is issued by the Social Security Administration. Each state may add to the federal payment from its own funds. This additional money may be included in the federal payment or it may be received as a separate check. If it is combined with the federal payment, the words "STATE PAYMENT INCLUDED" will appear on the federal check. A few states make SSI payments to individuals who do not receive a federal payment.

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INQ.176 [In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive...]

income from **Social Security** or **Railroad Retirement**?

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

**HELP SCREEN:**

**Social Security:** Social Security (SS) payments are received by persons who have worked long enough in employment that had SS deductions taken from their salary in order to be entitled to payments. SS payments may be made to the spouse or dependent children of a covered worker. SS also pays benefits to student dependents (under 19 years of age) of eligible social security annuitants who are disabled or deceased.

**Railroad Retirement:** U.S. Government Railroad Retirement Benefits are based on a person's long-term employment in the railroad industry.

**Income:** Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

INQ.178 [In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive...]

any **public assistance or welfare payments** from the **state** or **local welfare** office?

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

**HELP SCREEN:**

**Income:** Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

**Public assistance or welfare payments from the state or local welfare office** include programs such as: Temporary Assistance to Needy Families (TANF, pronounced "tan'liff"), Aid to Families with Dependent Children (AFDC), or Aid for Dependent Children (ADC). AFDC or ADC are the old welfare program names, and they have been replaced by the TANF program. TANF is administered by state and local governments. Each TANF program has a unique name depending on the state or local area. Eligibility for TANF programs varies from state to state, but usually depends on having low-income. Services provided through TANF programs also vary from state to state. Where AFDC primarily provided cash benefits, TANF provides a wide range of services such as job training, child care, and subsidies to employers.

INQ.180 [In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive...]

income from **retirement, survivor, or disability pensions?**

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

**HELP SCREEN:**

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Retirement or Survivors Pension: Employment benefit that provides income payments to employees upon their retirement. Pension plans provide benefits to employees who have met specified criteria, normally age and/or length of service requirements. The two main types of pension plans are:

Defined benefit plans - an employer's cost is not predetermined, but the benefit is; and

Defined contribution - the employer's cost is predetermined, but the benefit depends on how much the employee contributes, investment gains and losses, etc.

Include in this item income from 401 K, IRA's, annuities, paid-up life insurance policies and KEOGH accounts.

Disability Pension: The following are the most common types of disability pensions: company or union disability, Federal Government (Civil Service) disability, U.S. military retirement disability, state or local government employee disability, accident or disability insurance annuities, and Black Lung miner's disability.

INQ.182 [In {LAST CALENDAR YEAR}, did {you/you or **any** family members living here} receive...]

income from any other sources of income such as Veterans' (VA) payments, unemployment compensation, child support or alimony?

**INTERVIEWER INSTRUCTION: INCLUDE GIFTS.**

**INTERVIEWER INSTRUCTION: IF RESPONDENT IS A COLLEGE STUDENT LIVING AWAY FROM THEIR FAMILY PLEASE ADD "INCLUDING MONEY RECEIVED FROM FAMILY FOR COLLEGE TUITION, BOOKS AND LIVING EXPENSES"**

- YES..... 1
- NO ..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

**HELP SCREEN:**

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Child Support: Money received from parents for the support of their children. In some cases, child support payments may be delivered to recipients by a government office, court office, or welfare agency.

Unemployment Compensation: Payment by the state government of a fixed amount of money to an unemployed person, usually at regular intervals over a fixed period of time.



group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

Wages and Salaries: Include tips, bonuses, overtime, commissions, Armed Forces pay, special cash bonuses and subsistence allowances.

Social Security: Social Security (SS) payments are received by persons who have worked long enough in employment that had SS deductions taken from their salary in order to be entitled to payments. SS payments may be made to the spouse or dependent children of a covered worker. SS also pays benefits to student dependents (under 19 years of age) of eligible social security annuitants who are disabled or deceased.

Retirement Benefits: Employment benefit that provides income payments to employees upon their retirement. Pension plans provide benefits to employees who have met specified criteria, normally age and/or length of service requirements. The two main types of pension plans are:

Defined benefit plans - an employer's cost is not predetermined, but the benefit is; and

Defined contribution - the employer's cost is predetermined, but the benefit depends on how much the employee contributes, investment gains and losses, etc.

Include in this item income from 401 K, IRA's, annuities, paid-up life insurance policies and KEOGH accounts.

INQ.220

You may not be able to give us an exact figure for {your/NAME(S) OF OTHER FAMILY/you and NAMES OF FAMILY MEMBERS} income, but can you tell me if this income in {LAST CALENDAR YEAR} was . . .

**PROBE:** Income is important in using the health information we collect. For example, it helps us to learn whether persons in one income group use certain types of medical services or have certain health conditions more or less often than those in another income group.

CAPI INSTRUCTIONS:

- DISPLAY "YOUR" IF ONLY 1 PERSON IN THE FAMILY.
- DISPLAY "NAMES OF FIRST/NEXT FAMILY MEMBERS" IF THERE IS MORE THAN 1 PERSON IN THE FAMILY.

\$20,000 or more, or .....	1
less than \$20,000? .....	2
REFUSED.....	7 (BOX 9)
DON'T KNOW.....	9 (INQ.235)

HELP SCREEN:

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

INQ.230  
a/b

Of these income groups, can you tell me which letter **best** represents {your/NAME(S) OF OTHER FAMILY/you and NAMES OF FAMILY MEMBERS} income in {LAST CALENDAR YEAR}?

HAND CARD {INQ1 AND INQ2}

ENTER LETTER(S) CORRESPONDING TO TOTAL COMBINED FAMILY INCOME.

CAPI INSTRUCTIONS:

- DISPLAY "YOUR" IF ONLY 1 PERSON IN THE FAMILY.
- DISPLAY "NAMES OF FIRST/NEXT FAMILY MEMBERS" IF THERE IS MORE THAN 1 PERSON IN THE FAMILY.
- IF \$20,000 OR MORE, DISPLAY HAND CARD INQ1.
- IF LESS THAN \$20,000, DISPLAY HAND CARD INQ2.
- IF INQ.230 NOT EQUAL TO DK OR RF, SET FAMILY ANNUAL INCOME THRESHOLD = LOWER VALUE IN RANGE.

|\_|\_|

A	I	Q	Y	GG	OO
B	J	R	Z	HH	PP
C	K	S	AA	II	QQ
D	L	T	BB	JJ	RR
E	M	U	CC	KK	SS
F	N	V	DD	LL	TT
G	O	W	EE	MM	UU
H	P	X	FF	NN	VV
					WW

REFUSED..... 7777  
 DON'T KNOW..... 9999

HELP SCREEN:

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

INQ.235  
d/e

What is the total income received last month, {LAST CALENDAR MONTH & CURRENT CALENDAR YEAR} by {you/NAMES OF OTHER FAMILY/you and NAMES OF FAMILY MEMBERS} before taxes?

[Please include income from all sources we have just talked about such as wages, salaries, Social Security or retirement benefits, help from relatives and so forth.]

[INTERVIEWER INSTRUCTION: IF SP DOES NOT KNOW INCOME OF OTHER FAMILY MEMBERS, ENTER DON'T KNOW.]

SOFT EDIT: AMOUNT REPORTED IN INQ.235 (MONTHLY INCOME) GREATER THAN OR EQUAL TO THE AMOUNT REPORTED IN INQ.200 (ANNUAL INCOME), DISPLAY SOFT EDIT MESSAGE: "INTERVIEWER, YOU HAVE RECORDED AN ANNUAL TOTAL INCOME OF {ANNUAL INCOME REPORTED IN INQ.200} AND LAST MONTH'S TOTAL INCOME WAS RECORDED AS {TOTAL MONTHLY INCOME REPORTED IN



INQ.238

You may not be able to give us an exact figure, but can you tell me if the income for {you/NAMES OF OTHER FAMILY/your family} in {LAST CALENDAR MONTH & CURRENT CALENDAR YEAR} was . . .

- {185% of monthly poverty level} or less, or ..... 1
- more than {185% monthly poverty level}?..... 2 (INQ.300)
- REFUSED..... 7
- DON'T KNOW..... 9

PROBE: (That would be {12 times 185% monthly poverty level}} per year.)

CAPI INSTRUCTION:

- Fill 185% of the **monthly** poverty level based on family size:  
 For family sizes **1-8**, use the numbers in the 3<sup>rd</sup> column in the appropriate table below.  
 For family size **> 8**, with each additional family member:
  - For the 48 contiguous states and the District of Columbia, fill {[ $\$6,695 + (\$681 * \# \text{ of additional person past } 8)$ ] round to nearest 100s}.
  - For Hawaii, fill {[ $\$7,699 + (\$783 * \# \text{ of additional person past } 8)$ ] round to nearest 100s}.
- Fill 185% of the **annual** poverty level based on family size in the PROBE:  
 For family sizes **1-8**, use the numbers in the 5<sup>th</sup> column in the appropriate table below.  
 For family size **> 8**, with each additional member:
  - For the 48 contiguous states and the District of Columbia, fill {[ $\$80,345.5 + (\$8,177 * \# \text{ of additional person past } 8)$ ] round to nearest 100s}.
  - For Hawaii, fill {[ $\$92,389 + (\$9,398 * \# \text{ of additional person past } 8)$ ] round to nearest 100s}.

TABLE 1A. 185% POVERTY LEVELS FOR THE 48 CONTIGUOUS STATES AND THE DISTRICT OF COLUMBIA

Persons in Family	185% monthly poverty level		185% annual poverty level	
	Raw Number <sup>1</sup>	Rounded to nearest 100s <sup>2</sup>	Raw Number <sup>3</sup>	Rounded to nearest 100s <sup>4</sup>
1	1,926	1,900	23,107	23,100
2	2,607	2,600	31,284	31,300
3	3,288	3,300	39,461	39,500
4	3,970	4,000	47,638	47,600
5	4,651	4,700	55,815	55,800
6	5,333	5,300	63,992	64,000
7	6,014	6,000	72,169	72,200
8	6,695	6,700	80,346	80,300

- <sup>1</sup>: For each additional person past 8, the value is  $\$6,695 + (\$681 * \# \text{ of additional persons past } 8)$
- <sup>2</sup>: These are the numbers to be used in the response category fills.  
 For each additional person past 8, the value is  $\$80,346 + (\$8,177 * \# \text{ of additional persons past } 8)$
- <sup>3</sup>: These are the numbers to be used in the probe fills.

TABLE 1B. 185% POVERTY LEVELS FOR HAWAII

Persons in Family	185% monthly poverty level		185% annual poverty level	
	Raw Number <sup>1</sup>	Rounded to nearest 100s <sup>2</sup>	Raw Number <sup>3</sup>	Rounded to nearest 100s <sup>4</sup>
1	2,217	2,200	26,603	26,600
2	3,000	3,000	36,001	36,000
3	3,783	3,800	45,399	45,400
4	4,566	4,600	54,797	54,800
5	5,350	5,300	64,195	64,200
6	6,133	6,100	73,593	73,600
7	6,916	6,900	82,991	83,000
8	7,699	7,700	92,389	92,400

<sup>1</sup>: For each additional person past 8, the value is \$7,699 + (\$783 \* # of additional persons past 8)

<sup>2</sup>: These are the numbers to be used in the response category fills.

<sup>3</sup>: These For each additional person past 8, the value is \$92,389 + (\$9,398 \* # of additional persons past 8)

<sup>4</sup>: These are the numbers to be used in the probe fills.

INQ.241

Was it more or less than {130% monthly poverty level}?

- {130% monthly poverty level} OR LESS,  
OR ..... 1
- MORE THAN {130% of monthly poverty  
level}..... 2
- REFUSED..... 7
- DON'T KNOW..... 9

PROBE: {That would be 12 times 130% annual poverty level per year.}

CAPI INSTRUCTION:

- Fill 130% of the **monthly** poverty level based on family size:  
For family sizes **1-8**, use the numbers in the 3<sup>rd</sup> column in the appropriate table below.  
For family size **> 8**, with each additional family member:
  - For the 48 contiguous states and the District of Columbia, fill {[\$4,705+(\$479\* # of additional person past 8)] round to nearest 100s}.
  - For Hawaii, fill {[\$5,410+(\$550 \* # of additional person past 8)] round to nearest 100s}.
- Fill 130% of the **annual** poverty level based on family size in the PROBE:  
For family sizes **1-8**, use the numbers in the 5<sup>th</sup> column in the appropriate table below.  
For family size **> 8**, with each additional member:  
For the 48 contiguous states and the District of Columbia, fill {[\$56,459+(\$5,746\* # of additional person past 8)] round to nearest 100s}  
For Hawaii, fill {[\$64,922+(\$6,604 \* # of additional person past 8)] round to nearest 100s}

TABLE 2A. 130% POVERTY LEVELS FOR THE 48 CONTIGUOUS STATES AND THE DISTRICT OF COLUMBIA

Persons in Family	130% monthly poverty level		130% annual poverty level	
	Raw Number <sup>1</sup>	Rounded to nearest 100s <sup>2</sup>	Raw Number <sup>3</sup>	Rounded to nearest 100s <sup>4</sup>
1	1,353	1,400	16,237	16,200
2	1,832	1,800	21,983	22,000
3	2,311	2,300	27,729	27,700
4	2,790	2,800	33,475	33,500
5	3,268	3,300	39,221	39,200
6	3,747	3,700	44,967	45,000
7	4,226	4,200	50,713	50,700
8	4,705	4,700	56,459	56,500

- 1: For each additional person past 8, the value is \$4,705 + (\$479 \* # of additional persons past 8)
- 2: These are the numbers to be used in the text of question and response category fills.
- 3: For each additional person past 8, the value is \$56,459 + (\$5,746 \* # of additional persons past 8)
- 3: These are the numbers to be used in the probe fills.

TABLE 2B. 130% POVERTY LEVELS HAWAII

Persons in Family	130% monthly poverty level		130% annual poverty level	
	Raw Number <sup>1</sup>	Rounded to nearest 100s <sup>2</sup>	Raw Number <sup>3</sup>	Rounded to nearest 100s <sup>4</sup>
1	1,558	1,600	18,694	18,700
2	2,108	2,100	25,298	25,300
3	2,659	2,700	31,902	31,900
4	3,209	3,200	38,506	38,500
5	3,759	3,800	45,110	45,100
6	4,310	4,300	51,714	51,700
7	4,860	4,900	58,318	58,300
8	5,410	5,400	64,922	64,900

- 1: For each additional person past 8, the value is \$5,410 + (\$550 \* # of additional persons past 8)
- 2: These are the numbers to be used in the text of question and response category fills.
- 3: For each additional person past 8, the value is \$64,922 + (\$6,604 \* # of additional persons past 8)
- 4: These are the numbers to be used in the probe fills.

INQ.300 Do {you/NAMES OF OTHER FAMILY/you and NAMES OF FAMILY MEMBERS} have more than \$20,000 in savings at this time? Please include money in all types of accounts {you/your family} may have. Here are some examples of the types of accounts.

HAND CARD INQ3

CAPI INSTRUCTION:

DISPLAY "you" for single-person family; DISPLAY "NAMES OF OTHER FAMILY"/"you and NAMES OF FAMILY MEMBERS" for multi-persons family.

- YES..... 1 (BOX 9)
- NO ..... 2
- REFUSED..... 7 (BOX 9)
- DON'T KNOW ..... 9 (BOX 9)

INQ.310 Which letter on this card best represents the total savings or cash assets at this time for {you/NAMES OF OTHER FAMILY/your family}?

HAND CARD INQ4

|\_\_| ENTER LETTER

- REFUSED..... 7
- DON'T KNOW ..... 9

- A: \$0 - \$3,000
- B: \$3,001 - \$5,000
- C: \$5,001 - \$10,000
- D: \$10,001 - \$15,000
- E: \$15,001 - \$20,000

**BOX 9**

**CHECK ITEM INQ.240:**

IF THERE IS MORE THAN ONE NHANES FAMILY IN THE HOUSEHOLD,  
CONTINUE.  
OTHERWISE, GO TO INQ.320.

**BOX 9A**

**CHECK ITEM INQ.249:**

HOUSEHOLD INCOME (INQ.250, 260, 270) SHOULD ONLY BE ASKED **ONCE**  
OF THE FIRST FAMILY TO COMPLETE THE FAMILY QUESTIONNAIRE  
REGARDLESS OF FAMILY NUMBER. IT SHOULD NOT BE ASKED TWICE  
FOR A HOUSEHOLD AND SHOULD NOT BE MISSED IF ONE FAMILY DOES  
NOT COMPLETE THE FAMILY QUESTIONNAIRE.

INQ.250

Now I am going to ask you about the total **household** income for the persons we have talked about plus {NAMES OF ALL OTHER PERSONS IN ADDITIONAL NHANES FAMILIES} in {LAST CALENDAR YEAR}, including income from all sources we have just talked about such as wages, salaries, Social Security or retirement benefits, help from relatives and so forth. Can you tell me that amount before taxes?

\$ |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_| (GO TO INQ.320)  
ENTER AMOUNT

REFUSED..... 7777777777 (INQ.260)  
DON'T KNOW..... 9999999999 (INQ.260)

CAPI INSTRUCTION:

- REQUIRE DOUBLE ENTRY OF INCOME.
- SCREEN SHOULD READ:  
DOUBLE ENTRY OF INCOME REQUIRED.
- IF ENTRIES DO NOT MATCH, DISPLAY BOTH ENTRIES. INTERVIEW SHOULD SELECT ENTRY TO CORRECT.

HELP SCREEN:

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Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

Wages and Salaries: Include tips, bonuses, overtime, commissions, Armed Forces pay, special cash bonuses and subsistence allowances.

Social Security: Social Security (SS) payments are received by persons who have worked long enough in employment that had SS deductions taken from their salary in order to be entitled to payments. SS payments may

be made to the spouse or dependent children of a covered worker. SS also pays benefits to student dependents (under 19 years of age) of eligible social security annuitants who are disabled or deceased.

Retirement Benefits: Employment benefit that provides income payments to employees upon their retirement. Pension plans provide benefits to employees who have met specified criteria, normally age and/or length of service requirements. The two main types of pension plans are:

Defined benefit plans - an employer's cost is not predetermined, but the benefit is; and

Defined contribution - the employer's cost is predetermined, but the benefit depends on how much the employee contributes, investment gains and losses, etc.

Include in this item income from 401 K, IRA's, annuities, paid-up life insurance policies and KEOGH accounts.

INQ.260

You may not be able to give us an exact figure for your total household income, but can you tell me if this income in {LAST CALENDAR YEAR} was . . .

**PROBE:** Income is important in analyzing the health information we collect. For example, this information helps us to learn whether persons in one income group use certain types of medical services or have certain conditions more or less often than those in another group.

- \$20,000 or more, or ..... 1
- less than \$20,000? ..... 2
- REFUSED..... 7 (INQ.320)
- DON'T KNOW..... 9 (INQ.320)

**HELP SCREEN:**

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

INQ.270

Of these income groups, can you tell me which letter **best** represents your total household income in {LAST CALENDAR YEAR}?

HAND CARD {INQ1 AND INQ2}

ENTER LETTER(S) CORRESPONDING TO TOTAL COMBINED HOUSEHOLD INCOME.

|\_|\_|

- |   |   |   |    |    |    |
|---|---|---|----|----|----|
| A | I | Q | Y  | GG | OO |
| B | J | R | Z  | HH | PP |
| C | K | S | AA | II | QQ |
| D | L | T | BB | JJ | RR |
| E | M | U | CC | KK | SS |
| F | N | V | DD | LL | TT |
| G | O | W | EE | MM | UU |
| H | P | X | FF | NN | VV |
|   |   |   |    |    | WW |

- REFUSED..... 77
- DON'T KNOW..... 99

CAPI INSTRUCTION:

IF \$20,000 OR MORE, DISPLAY HAND CARD INQ1.

IF LESS THAN \$20,000, DISPLAY HAND CARD INQ2.

HELP SCREEN:

Income: Income is an important factor in the analysis of the health information we collect. Access to medical care depends in part on a person or family's financial resources. This information helps us learn if people in one income group use certain types of medical services more or less than people in other income groups. We may also learn if one income group has certain medical conditions more than other income groups.

Household: The entire group of persons who live in one dwelling unit. It may be several persons living together or one person living alone. It includes the household reference person and any of their relatives, as well as roomers, employees, and other non-related persons.

INQ.320

Now I will ask you a question about how your household usually travels to the store for your grocery shopping.

Please look at this card. How do {you/you or anyone who lives in the household} **usually** get to the store (or stores) where you do **most** of your grocery shopping?

HAND CARD INQ5

INTERVIEWER INSTRUCTION:

1. IF THE RESPONDENT CANNOT DECIDE ON ONE SINGLE ANSWER, PROBE FOR THE **"USUAL/MOST COMMON"** WAY.
2. SELECT "NO USUAL MODE OF TRAVELING TO STORE" ONLY WHEN THE RESPONDENT CANNOT REPORT A SINGLE USUAL MODE FOR THE QUESTION.
3. IF THE RESPONDENT USES DIFFERENT MODES FOR GETTING TO AND RETURNING FROM STORE, ENTER THE MODE OF "GETTING TO" THE STORE.

IN MY CAR .....	1
IN A CAR THAT BELONGS TO SOMEONE I LIVE WITH.....	2
IN A CAR THAT BELONGS TO SOMEONE WHO LIVES ELSEWHERE .....	3
WALK.....	4
RIDE BICYCLE .....	5
BUS, SUBWAY OR OTHER PUBLIC TRANSIT .....	6
TAXI OR OTHER PAID DRIVER .....	7
SOMEONE ELSE DELIVERS GROCERIES .	8
OTHER .....	9
NO USUAL MODE OF TRAVELING TO STORE .....	66
REFUSED.....	77
DON'T KNOW.....	99