

Analytical Procedure Manual

Analyte:	Follicle-Stimulating Hormone (FSH)
Matrix:	Serum and Plasma
Method:	Follicle-Stimulating Hormone Electrochemiluminescence Immunoassay
	Method No: 1047
	Revised: 01/06/2023
As performed by:	CCB Service Laboratory Clinical Chemistry Branch Division of Laboratory Sciences National Center for Environmental Health
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Important Information for Users

CDC periodically refines these laboratory methods. It is the responsibility of the user to contact the person listed on the title page of each write-up before using the analytical method to find out whether any changes have been made and what revisions, if any, have been incorporated.

Public Release Data Set Information

This document details the Lab Protocol for testing the items listed in the following table:

CETET I	VARIABLE NAME	SAS LABEL
SSTST_J	SSTFSH	Follicle Stimulating Hormone (mIU/mL)

1. SUMMARY OF TEST PRINCIPLE AND CLINICAL RELEVANCE

Clinical and Public Health Relevance

Follicle-Stimulating Hormone (FSH) is a glycoprotein with two polypeptide units that is produced by the anterior pituitary gland. FSH works in conjunction with luteinizing hormone (LH) and thyroid stimulating hormone (TSH) for the development and function of the reproductive system and to control the menstrual cycle.^{1, 2} In addition, FSH regulates the growth of the ovaries and testes as well as egg production in the ovaries.

FSH is considered one of the most commonly employed biomarkers to assess ovarian reserve on the third day of the menstrual cycle.³ FSH has been used in the treatment of infertility due to nonspontaneous ovulation and in the production of follicles in medically-assisted reproduction techniques such as *in vitro* fertilization.¹ In addition, FSH has been used to diagnose reproductive and/or developmental disorders such as delayed puberty, premature puberty, anovulatory infertility, and severe oligospermia.² Elevated serum FSH levels have been associated with reduced gonadal function and with menopausal status.^{2, 4} In contrast, lower serum FSH levels have been associated with hypothalamus issues.²

Test Principle

This test is based on the reaction of FSH with immuno-antibodies and chemiluminescence measurements for the reaction products. It consists of 2 incubation steps and a chemiluminescent measurement via photomultiplier tube that spans 18 minutes.⁵ The first incubation period begins by sandwiching the serum or plasma sample containing FSH between a biotinylated, monoclonal FSH-specific antibody and a monoclonal FSH-specific antibody that is labeled with ruthenium. The second incubation entails the addition of streptavidin-coated microparticles to the sample mixture. The microparticles bind to the solid phase via biotin and streptavidin interactions. The resulting sample mixture is then aspirated into a measuring cell that is subjected to a magnetic field. This captures the microparticles on an electrode. The remains of the sample mixture are subsequently washed out of the measuring cell. A voltage is applied to the electrode causing a chemiluminescent reaction that is measured by a photomultiplier tube. The readings are compared to an instrument- and lot-specific calibration curve.

Scope

The measurement procedure described in this document is intended for quantitatively measuring FSH in human serum and plasma. It addresses all aspects related to the measurement process (specimen collection, storage, processing, analysis, and reporting). This method was evaluated for FSH measurements in human serum and plasma matrices only.

Specific details related to equipment maintenance and operations are provided in the Roche/Hitachi **cobas e** 411 *Analyzer Operator's Manual.*⁶ Furthermore, this document is not intended to provide information on data interpretation.

2. SAFETY PRECAUTIONS

General Safety

All serum specimens should be considered potentially positive for infectious agents including HIV and the hepatitis B virus. Hepatitis B vaccination series are required for all analysts performing this measurement procedure.

Universal precautions should be observed: protective gloves, laboratory coats, and safety glasses must be worn at all times during all tasks of this measurement procedure.

Disposable bench covers must be used during sample preparation and sample handling and must be discarded after use. All non-metal work surfaces must be wiped with 10% bleach solution after work is finished. Metal work surfaces in the biological safety cabinet and the **cobas e** 411 analyzer must be wiped with a non-bleach disinfectant.

All secondary containers need to be labeled in accordance with the CDC policies, including those mentioned in the Chemical Hygiene Plan. For labeling requirements for secondary containers see https://intranet.cdc.gov/olss/media/2022/01/OLSS_MAN_ChemicalHygienePlan_CDC-001-00354_rev3_final.pdf.

Chemical Hazards

All chemical products used in this measurement procedure must be handled while wearing personal protective equipment and with extreme care.

For additional information about specific reagents provided by Roche as part of the reagent kit consult Roche Diagnostics' Material Safety Data Sheets available in the laboratory and online at http://www.mylabonline.com.⁷

The safety precautions for specific products are as follows:

ProCell: (Roche product# 11662988122)

Eye contact: Severe eye irritation

Skin contact: Substance may cause slight skin irritation

Ingestion: Ingestion may cause gastrointestinal irritation, nausea, vomiting and diarrhea

Inhalation: May cause irritation of respiratory tract

Sensitization or Odor threshold: None

Medical conditions aggravated by exposure: None

Additional information: The toxicological properties of Oxaban A have not been investigated. Oxaban A, an anti-bacterial preservative, is present at less than or equal to 0.1%. Oxaban A degrades to release formaldehyde at a pH below 6. If all of the Oxaban A degraded to formaldehyde in the analyzer's waste, the total theoretical maximum concentration of formaldehyde in the waste would be 30.0 to 32.6 mg/L.

CleanCell: (Roche product# 11662970122)

Eye contact: Severe eye irritation. This chemical may cause eye pain, redness, blurred vision, and/or burns.

Skin contact: May cause irritation on contact with skin. Prolonged skin contact causes burns.

Ingestion: Ingestion causes burns of the upper digestive and respiratory tracts

Inhalation: May cause irritation of respiratory tract. May cause coughing.

Sensitization or Odor threshold: None

Medical conditions aggravated by exposure: Persons with pre-existing skin disorders, impaired liver, or pulmonary function may be more susceptible to the effects of this material. Additional information: None

PreciControl Universal: (Roche product# 11731416160)

Eye contact: Contact with eyes may cause irritation

Skin contact: None

Ingestion: Ingestion may cause gastrointestinal irritation, nausea, vomiting, and diarrhea Inhalation: None

Innalation: None

Sensitization or Odor threshold: None

Medical conditions aggravated by exposure: None

Additional information: Using FDA approved methods, the human source material in this product has been tested and shown to be free from HBsAg and antibodies to HCV and HIV. All human material should be considered potentially infectious. It is recommended to handle this product in accordance with Universal Precautions and the OSHA bloodborne Pathogen standard.

Elecsys FSH: (Roche product# 08932352190)

Eye contact: Contact with eyes may cause irritation

Skin contact: May cause irritation on contact with skin

Ingestion: Acute oral toxicity

Inhalation: None

Sensitization or Odor threshold: The following chemical may cause sensitization, be absorbed via skin, and/or have an odor threshold for detection:

- 1. alpha-D-Glucopyranoside skin sensitizer with acute oral toxicity
- 2. 1-Piperazineethanesulfonic acid, 4-(2-hydroxyethyl)- skin sensitizer with acute oral toxicity

Medical conditions aggravated by exposure: None

Additional information: None

FSH CalSet II: (Roche product# 08932417190)

Eye contact: Contact with eyes may cause irritation

Skin contact: Contaminated work clothing must not be allowed out of the workplace. In case of inadequate ventilation wear respiratory protection. Wear protective gloves. Extremely corrosive and destructive to tissue. Causes burns. May cause an allergic skin reaction.

Ingestion: Acute oral toxicity

Inhalation: Avoid breathing dust/ fume/ gas/ mist/ vapors/ spray. May cause allergy or asthma symptoms or breathing difficulties if inhaled.

Additional information:

Ingredients:

3(2H)-Isothiazolone, 2-methyl-, hydrochloride (1:1): Skin and respiratory sensitizer. Causes burns.

Elecsys SysWash: (Roche product# 11930346122)

Eye contact: May cause irritation

Skin contact: Substance may cause slight skin irritation

Ingestion: Ingestion may cause gastrointestinal irritation, nausea, vomiting, and diarrhea Inhalation: Avoid breathing vapors or mists. May cause irritation of respiratory tract Sensitization or Odor threshold: The following chemical may cause sensitization, be absorbed via skin, and/or has an odor threshold for detection:

1. Methylisothiazolone (MIT) - skin sensitizer Medical conditions aggravated by exposure: None Additional information: None

Additional information: All products derived from human blood are prepared exclusively from the blood of donors tested individually and shown to be free from HBsAg and antibodies to HCV and HIV. The testing methods applied were approved by the FDA. All human material should be considered potentially infectious. It is recommended to handle this product in accordance with Universal Precautions and the OSHA Bloodborne Pathogen Standard.

Radioactive Hazards

There are no radioactive hazards associated with this measurement procedure.

Mechanical Hazards

There are only minimal mechanical hazards when performing this procedure using standard safety practices. Analysts must read and follow the manufacturer's information regarding safe operation of the equipment. Generally, mechanical and electronic maintenance and repair must only be performed by qualified technicians or trained personnel. Follow the instructions in the Roche/Hitachi **cobas e** 411 *Analyzer Operator's Manual*⁶ located in the Clinical Chemistry Branch Service Laboratory.

Waste Disposal

All solid waste used in the sample preparation process (e.g., disposable plastic pipette tips, gloves, bench covers, caps, etc.) as well as any residual sample material must be placed into the appropriate biohazard autoclavable bags and waste pans until sealed and autoclaved.

All sharps (e.g., broken glass) must be placed in appropriate sharps containers along with any other metal containing materials.

All liquid waste must be disposed of in accordance with CDC policies using the appropriate waste management and chemicals tracking systems.

All waste disposals must be performed in compliance with CDC policies and regulations. The CDC Safety Policies and Practices Manual are located in the laboratory and can be accessed at http://isp-v-ehip-asp/dlsintranet/safety_manual/.

Training

Analysts performing this measurement procedure must, at a minimum, successfully complete the following safety courses as required by Centers for Disease Control and Prevention and Division of Laboratory Sciences (DLS).

- Safety Survival Skills Parts 1 and 2
- Bloodborne Pathogens
- Hazardous Chemical Waste Management
- Information Security Awareness Training
- Records Management Overview
- Occupant Emergency Plan

Furthermore, analysts must receive training on the specific instrumentation used with this measurement procedure from designated staff or the instrument manufacturer.

At a minimum, analysts performing this measurement procedure must be familiar with the

- Lab-specific Chemical Hygiene Plan
- Lab-specific Exposure Control Plan
- Relevant MSDS
- DLS Policies and Procedures Manual
- DLS After-Hours Work Policy
- Policy on confidentiality, data security and release of information
- Proper use of biological safety cabinets

3. COMPUTERIZATION AND DATA-SYSTEM MANAGEMENT

Software and Knowledge Requirements

The **cobas e** 411 instrument is computer operated. Please refer to the Roche/Hitachi *cobas e* 411 *Analyzer Operator's Manual*⁶ for instructions on use of the software. Specific training to operate this software by a Roche Diagnostics instructor, or a qualified staff member, is required to ensure appropriate and safe instrument use.

Data obtained from the **cobas e** 411 instrument are transferred to the Division of Laboratory Sciences (DLS) Laboratory Data Information System (STARLIMS), which was created and is maintained by DLS staff. Data transfer is performed by specifically trained and assigned staff.

Assessment of bench quality control (QC) results is performed using a program created with Statistical Analysis System (SAS) Inc. software, and it is integrated into STARLIMS. The SAS software is maintained by DLS staff.

Sample Information

All sample vials must be labeled as described in the latest version of the DLS Policies and Procedures Manual⁸ and according to the work instructions set in place in the PBL laboratory. No personal identifiers are used, and all samples are referenced to a blind coded identifier.

Information about samples and related analytical data are checked prior to being entered into the STARLIMS system for transcription errors and overall validity. Filing of electronic and physical files and their maintenance is the responsibility of designated staff in the Protein Biomarker Laboratory. STARLIMS is routinely backed up by CDC Information Technology Services Office (ITSO). ITSO must be contacted for emergency assistance via email (<u>itservice@cdc.gov</u>) or by phone (404-639-6000).

Information Security

Information security is managed at multiple levels. Information management systems that contain the final reportable results are restricted through user ID and password security access. Computers and instrument systems that contain the raw and processed data files require specific knowledge of software manipulation techniques and physical location. Site security is provided through restricted access to the individual laboratories, buildings, and offices. Confidentiality of results is protected by referencing results to blind coded sample IDs (no names or personal identifiers).

4. PREPARATION OF REAGENTS, CALIBRATION MATERIALS, CONTROL MATERIALS, AND ALL OTHER MATERIALS; EQUIPMENT AND INSTRUMENTATION.

The chemicals, equipment, and other materials described below, or equivalents, are used in this measurement procedure. It is recommended to only use reagents, calibrators and other solutions that are suitable, as stated by the material provider, for the instrumentation used in this procedure. The reagents for this assay are provided as kits by Roche Diagnostics.

Equipment, Instrumentation, and Supplies Used For Sample Analysis

- 1. Roche/Hitachi **cobas e** 411 analyzer (immunoassay analysis). Roche Diagnostics, 9115 Hague Road, Indianapolis, IN 46250. For instrument settings see the most recent version of the instructions provided by the manufacturer.
- 2. Ovation BioNatural 20-200 µL pipette (VistaLab Technologies, Brewster, NY)
- 3. Rotator to homogenize samples: Adams Nutator (model# 1105, serial# 0586030) and Fisher Scientific hematology mixer (model# MIXER, serial# 2291M003)
- 4. Sample cups (standard): Roche Diagnostic, product# 10394246001
- 5. Purified water supplied via a combination reverse osmosis and DI system installed and maintained by Aqua Solutions, Inc.
- 6. Reagent: Elecsys FSH, Roche Diagnostics, product#08932352190
- 7. Calibrator: FSH Calset II, Roche Diagnostics, product# 08932417190
- 8. Control: PreciControl Universal, Roche Diagnostics, product# 11731416160
- 9. Elecsys SysWash: Roche Diagnostics, product # 11930346122
- 10. Assay Tips: Roche Diagnostics, product# 1706799001
- 11. Assay Cups: Roche Diagnostics, product# 1706802001

Preparation of Reagents Used for Sample Analysis

Roche reagents are ready to use. Do not mix or invert the reagent bottles due to the microparticles needing to remain on the bottom of the containers. If there are residual microparticles near the mouth of any of the containers, Roche should be contacted to order a replacement. Reagent bottles may be stored on-board (in the climate-controlled reagent well of the **cobas e** 411) or recapped and stored at 2 to 8°C until the expiration date determined by Roche (see package insert).

The lot number, expiration date, and date opened is documented for the reagents used in this method.

Reagents are loaded in the instrument as described by the instrument manufacturer (see the Roche/Hitachi *cobas e 411 Analyzer Operator's Manual*⁶ for directions).

Preparation of Calibration Materials Used for Sample Analysis

This method has been standardized against the 2nd NIBSC International Standard 78/549. Every Elecsys reagent set has a barcoded label containing specific information for calibration of the particular reagent lot. The predefined master curve is adapted to the analyzer using the relevant CalSet.

FSH CalSet II is a bi-level material used for the calibration of quantitative Elecsys FSH assays. The CalSet kit provided by Roche is a lyophilized equine serum matrix with FSH added in two concentration ranges.

Each calibrator concentration is lot-specific, and each lot is encoded in the barcodes as well as printed on the package insert. The calibrators are designed to provide 1.0 mL of working solution. Calibrator 1 has a FSH concentration of approximately 1 mIU/mL and Calibrator 2 has a FSH concentration of approximately 55 mIU/mL.

Dissolve the contents of each bottle of calibrator by adding exactly 1.0 mL of DI water to the bottle. Allow the mixture to stand in the closed container for 15 minutes followed by gentle swirling for 1 minute being careful to avoid the formation of foam. Transfer aliquots of reconstituted calibrator into empty labeled CalSet Vials (snap-cap vials) and immediately store in the CCB -40 to -80 °C freezer. Calibrators are stable for 3 months at -15 to -40°C and for one day once thawed.

Renewed calibration is recommended as follows:

- After 1 month (28 days) when using the same reagent lot
- After 7 days (when using the same reagent kit on the analyzer)
- As required (e.g., quality control findings outside the defined limits)

Preparation of Quality Control Materials Used for Sample Analysis

Quality control (QC) materials are used to aid in the detection and correction of problems in a laboratory's analytical processes to assure quality results are reported by the laboratory. QC materials should be the exact matrix as the samples being analyzed or as close as possible to the sample matrix under investigation. QC materials are run at the beginning of each analytical run, after every 50 samples, and at the end of the run to monitor the performance of the instrument throughout the entire analytical run.

LSP and blood bank serum units, previously collected from individual human donors, are prescreened on the Roche **cobas** e 411 for FSH content. Once suitable donor units are identified to prepare each level of QC pools (e.g., the low, mid, and high levels), those units are combined, aliquoted into individual cryovials in 1 mL increments, and frozen at -70 °C until they are ready for use.

Commercially prepared control materials such as PreciControl Universal can also be used. The lot numbers, expiration dates, and date opened are documented for all commercial controls used.

Records with certificates of analysis for the human serum used to prepare in-house QCs, as well as package inserts for commercially prepared QCs, are maintained in the laboratory.

The desired concentration ranges for the low, mid, and high in-house QC pools are 0.94 - 3.02 mIU/mL (5th - 25th percentile), 3.02 - 14.2 mIU/mL (25th - 75th percentile), and 14.2 - 83.62 mIU/mL (75th - 95th percentile), respectively.⁹

Control values for the bench QC materials should be entered into the cobas e 411 before analyzing a new lot number of control. See the Roche/Hitachi cobas e 411 Analyzer Operator's Manual⁷ for directions on how to enter values for control materials.

Quality control materials are characterized following guidance provided in the DLS Policies and Procedures Manual⁸, Clinical and Laboratory Standards Institute (CLSI) documents: EP5-A3 (Evaluation of Precision Performance of Quantitative Measurement Methods)¹⁰, EP-06 (Evaluation of Linearity of Quantitative Measurement Procedures)¹¹, EP09-A3 (Measurement Procedure Comparison and Bias Estimation Using Patient Samples)¹², EP10-A3 (Preliminary Evaluation of Quantitative Clinical Laboratory Measurement Procedures)¹³, and EP15-A3 (User Verification of Performance for Precision and Trueness)¹⁴. Records with package inserts for the commercial control material are maintained in the laboratory.

Preparation of In-House Quality Control (QC) Serum Pools

Following the prescreening analysis on the **cobas e** 411, suitable units with concentrations within the desired ranges were chosen to create the low, medium, and high FSH bench QC serum pools. Units were selected with enough volume to sustain the low, medium, and high FSH bench QCs for 2 years. For the FSH low and high QC, previously-prepared LSP pools were adopted. For the FSH medium QC, a suitable SHBG QC prepared from combined commercial blood bank units was adopted. For further details on the preparation of the bench QC pools for this method, please refer to work instruction PBLW47SH01 (Preparing In-House Bench Quality Control Pools for the Measurement of FSH and LUH) and the CLSI C37A guideline¹⁵ by Solomon Park Research Laboratories.

5. PROCEDURE FOR COLLECTING, STORING, AND HANDLING SPECIMENS; CRITERIA FOR SPECIMEN REJECTION

General Specimen Requirements

A minimum of 230 μ L of plasma/serum is needed for measurement of serum FSH on the **cobas e** 411. A sample volume of 460 μ L is preferred in order to allow for single sample repeat analyses and entire run repeat analysis in case of QC failure. Serum collected using standard sampling tubes or tubes containing separating gel, or Li⁻, Na⁻, NH4⁺ heparin, K₃-EDTA and sodium fluoride/potassium oxalate plasma are considered acceptable by the test manufacturer. When sodium citrate is used, the results must be corrected by +10%. Samples containing precipitates should be centrifuged prior to testing. Because of possible evaporation effects, all samples, calibrators, and QCs on the analyzer should be measured within 2 hours. Do not use heat-inactivated samples. Do not use samples and controls stabilized with azide. Ensure the samples, calibrators and controls are at 15-25°C prior to measurement.

It is recommended that specimens are transported in 2.0-mL cryogenic vials with external screwcaps. Collected specimens can be shipped at refrigerated temperatures (2-8 °C) or frozen on dry ice. Specimens can be stored at refrigerated temperatures (2-8 °C) for up to 3 days prior to analysis. For long-term storage, samples must be stored at ultra-low temperatures (-40 to -80 °C). These cryovials should be labeled in accordance with CDC and DLS policies and regulations. Other specimen handling conditions are outlined in the Policies and Procedures Manual of the Division of Laboratory Sciences (DLS).⁸ Barcodes are scanned upon receipt of the samples, during the process of sample preparation, and during sample transfer in order to ensure that individual samples can be tracked throughout the process. The instructions for creating barcode labels are in work instruction PBLW00LT01_Procedure for barcode labeling. Additional specimen handling instructions are outlined in the DLS Policies and Procedures Manual.

Based on the experiments performed in Appendix A (Method Performance Documentation), it is recommended that specimens collected in the field be frozen and then shipped on dry ice by overnight mail. Samples received cooled at 2 to 8°C after overnight shipment are also acceptable.

Receiving Specimen

The following procedure is used for all study samples received in the laboratory:

- 1. Inform sample logistics team about sample handling requirements as outlined in APM section 5.
- 2. After receiving samples in the laboratory, inspect samples for
 - a. Meeting requirements as outlined in section 5 of the APM
 - b. Verify number of samples and sample IDs for consistency with expected samples
 - c. Email sample logistics and study coordinator findings from the inspection. The email contains:
 - i. the Name or ID # of the study
 - ii. the date when samples were received in the laboratory
 - iii. the number of samples received
 - iv. the sample batch ID, if applicable
 - v. statement that samples met criteria as outlined in the APM

- vi. a list of samples that do not meet acceptance criteria with a brief description which criteria was not met
- vii. a list of all samples IDs received
- viii. the name of the person who received the samples in the laboratory
- 3. After inspection, store samples at conditions described in section 5 of the APM

The inspection must be conducted in a manner that frozen samples do not thaw.

Specimen Storage

Samples should be stored frozen at -40 to -80 $^{\circ}$ C upon receipt unless they are to be analyzed immediately.

Samples should be analyzed immediately after thawing and reaching room temperature.

Unopened commercial controls are stable at -40 to -80 °C until the expiration date specified on the package. Once opened, reconstituted, and aliquoted, (400 μ L into each cryovial) controls are stable for 1 month at -70 °C. Controls should be allowed to come to room temperature before analyzing.

The manufacturer suggests that the PreciControl Universal is stable up to 5 hours at 15-25°C, 3 days at 2-8°C, and 1 month at -15 to -40 °C. Freeze only once.

While multiple freeze thaw cycles should be avoided, samples are stable up to three freeze-thaw cycles.

Unacceptable Specimens

Specimens that do not meet the above-mentioned criteria (e.g., minimum sample volume, were transported at room temperature, have evidence of leakage, and/or are in a condition that may compromise sample integrity) are not acceptable.

6. PROCEDURES FOR OPERATION, INSTRUCTIONS, CALCULATIONS, AND INTERPRETATION OF RESULTS

All instruments are checked before use for correct function using the manufacturer's acceptance criteria.

Specimen Storage and Handling during Testing

- 1. Specimens are allowed to reach room temperature for sample preparation. Samples in cryovials can be placed directly into 3D-printed cryovial inserts and transferred to the Roche barcoded cups, which are then loaded onto the analyzer for analysis. Details on the approach using the cryovial inserts can be found in work instruction PBLW47MS01 (Cobas e 411 Basic Operating Procedures for FSH Testing).
- 2. After aliquoting, samples in the original sample vials may be stored at -40 to -80°C until it is determined that the final QCs for the run have passed and no samples need to be retested.

If no samples require re-testing, the sample may be stored long-term at -40 to -80°C. If samples need to be retested at a later time, a fresh aliquot must be used from the original sample vial. If the cryovial is sampled directly using the 3D-printed cryovial holder, the sample can be reused for future sample analysis.

3. Due to possible evaporation effects, samples, calibrators, and controls on the analyzer should be analyzed/measured within two hours once placed in the instrument. Samples that have been aliquoted into sample cups for use on the analyzer cannot be reused for future sample analysis.

Preparation of Samples for Analysis

All patient samples are tested with two sets of QC samples per 50 samples (one set in the beginning and another set at the end of the 50 samples). A total of 50 patient samples can be processed in one run. Samples, in cryovials, are transferred into special custom cryovial holders, which are directly loaded onto the clinical analyzer according to work instruction PBLW47MS01 (Cobas e 411 Basic Operating Procedures for FSH Testing).

Operation of the cobas e 411 analyzer

The **cobas e** 411 analyzer must be used for FSH quantification of serum samples. Operation of the **cobas e** 411 analyzer must only be performed by trained personnel. The operation of this analyzer consists of preliminary maintenance procedures, calibration procedures, QC verification procedures, and routine sample processing procedures. Details on operation of the **cobas e** 411 analyzer are found in work instruction PBLW47MS01 (Cobas e 411 Basic Operating Procedures for FSH Testing).

Data Calculation and Reporting

Calculations are performed as described in the user manual and assay documentation from the manufacturer.

Calculation of FSH concentration is determined by the calibration curve which is instrument specifically generated by 2-point calibration and a master curve provided via the reagent barcode or e-barcode. The FSH concentration is then determined by comparing the measured intensity of the sample to the calibration curve. The result is expressed in mIU/mL.

Data is transferred from the instrument in a csv file, which is then processed by an R script to separate analyte specific data into different excel workbooks. This process was tested and approved by the QA officer.

7. CALIBRATION AND CALIBRATION VERIFICATION

According to the manufacturer, "CalCheck solutions provide an appropriate material" for calibration verification of the Elecsys FSH reagent".¹⁴ Manufacturer recommended calibration procedures are followed for FSH testing using manufacturer reagent packs. Details on calibration

of the **cobas e** 411 analyzer are found in work instruction PBLW47RP01 (Cobas e 411 Calibration Procedures for FSH).

8. METHOD PERFORMANCE CHARACTERISTICS

Method performance documentation for this method including accuracy, precision, sensitivity, specificity and stability is provided in Appendix A of this method documentation.

The signatures of the branch chief and director of the Division of Laboratory Sciences on the first page of this procedure denote that the method performance is fit for the intended use of the method.

Reportable Range of Results and Linearity limits

The reportable range for this method is 0.300-200 mIU/mL (defined by the lower detection limit and the maximum of the master curve). Values below the detection limit are reported as < 0.300 mIU/mL. Values above the measuring range are reported as > 200 mIU/mL.

Limit of detection (LOD)

The limit of detection (LOD), as determined by the assay manufacturer, is 0.300 mIU/mL. According to the manufacturer, the LOD is based on the lowest measurable analyte level that can be distinguished from zero. It is calculated as the value lying two standard deviations above that of the lowest standard (master calibrator, standard 1 + 2 SD, repeatability study, n = 21).

Accuracy (Trueness and Precision)

Imprecision of the method was determined according to CLSI guide EP5-A3¹⁰ by analyzing 3 levels of QC materials in duplicate on 20 different days, and in addition, according to the DLS Policy and Procedure Manual by analyzing 2 levels of bench QC materials in duplicate on 10 different days.

Within-run, between-run and total precision were calculated. Total precision using DLS method was 2.27%, 1.69%, and 1.62% for three levels of material and did not exceed 15% relative standard deviation (coefficient of variation (CV). Please refer to Appendix A for more details.

	Quality Material 1	Quality Material 2	Quality Material 3
Within Run	2.24%	1.35%	1.25%
Between Run	0.35%	1.02%	1.02%

Total 2.27% 1.69% 1.62%	Total	2.27%	1.69%	1.62%
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The imprecision of the method is reflected in the variance of QC materials data with different concentration levels analyzed over time. Records of the method's precision are maintained on the network drive for the PBL laboratory. The evaluation of within and among run imprecision using both methods are very similar. The concentration of the QC ranges are applicable to the method.

Due to the unavailability of a well-characterized pure FSH material, which is a large glycoprotein, spiking with pure compound material would lead to non-commutability of the sample. Therefore, accuracy was assessed by performing a mixing experiment. This was done by mixing the low and high in-house QC materials at different volume ratios (25%, 50%, and 75%). For further details on the accuracy by mixing experiment, please refer to work instruction PBLW47CL01 (Accuracy by Mixing Test Procedure for Measurement of Follicle Stimulating Hormone Using a Roche Cobas e411 Analyzer). Recovery was calculated from the expected values. The results of the accuracy test for the measurement of serum FSH using the Roche **cobas** e 411 are shown in the table below.

Accuracy Mix	Measured Value (mIU/mL)	Expected Value (mIU/mL)	Recovery (%)
25%	28.4	30.22	94%
50%	52.4	54.33	96.4%
75%	78.8	78.44	100.4%

The accuracy, as determined by these recovery experiments, is found on average to be 97% for FSH. The accuracy was found to be acceptable for the mixing experiment.

Limitations of Method, Interfering Substances and Conditions

Analytical specificity was verified by testing the effect of potential interfering substances in method development by commercial assay manufacturer.

- The assay is unaffected by icterus (bilirubin < 1112 μmol/L or < 65 mg/dL), hemolysis (Hb < 0.621 mmol/L or < 1.0 g/dL), lipemia (Intralipid < 1900mg/dL) and biotin (< 4912 nmol/L or < 1200 ng/mL), Rheumatoid factors(<1200 IU/mL).
- Samples should not be taken from patients receiving therapy with high biotin doses (i.e., > 5 mg/day) until at least 8 hours following the last biotin administration.
- No interference was observed from rheumatoid factors up to a concentration of 2250 IU/mL.
- There is no high-dose hook effect at FSH concentrations up to 2000 mIU/mL.
- *In vitro* tests were performed on 17 commonly used pharmaceuticals. No interference with the assay was found.
- In rare cases, interference due to extremely high titers of antibodies to analyte-specific antibodies, streptavidin or ruthenium can occur. These effects are minimized by suitable test design.

As this assay must be performed according to the manufacturer's specifications, none of the parameters can be altered. Therefore, ruggedness testing cannot be performed for this assay.

8.5 Stability

Sample stability was evaluated using three levels of QC material. Three replicates of each QC material were freshly prepared for the evaluation. Stability was evaluated using three replicates of each QC material. The following stability assessments were performed: freeze-thaw stability, bench-top stability, processed sample stability, and long-term stability (where applicable). The mean values from the replicates in freeze/thaw stability experiment were within 15% of the established values for each QC material after 3 freeze/thaw cycles. Bench top stability at room temperature was assessed after 24h and was within 15% of the established value. Processed sample stability was evaluated at 4h. The samples were stable on board (ready for analysis) for 4 hours. Therefore, the samples have to be processed within 4h of being placed in the instrument.

The long-term stability of quality material 2 was evaluated as this pool has been stored at -40 to - 80°C for over 2 years. The long-term stability could not be evaluated for quality material 1 & 3, as these LSP pools were recently adopted and are being assessed for long-term stability on the cobas e 411 system. The values of quality material 2, a serum–based material, was within 15% of the established value, confirming the long-term stability of material. Please refer to Appendix A for further details.

9. QUALITY ASSESSMENT AND PROFICIENCY TESTING

Quality assessment activities for this measurement procedure follow the requirements outlined in the DLS Policies and Procedures Manual.

Quality Control Procedures

Quality Control Materials

Bench QC materials (tri-level) are used in this measurement procedure. The intent of QC material is for the analyst to evaluate the performance of the analytical system. The QC materials are inserted in each sample batch and processed the same as the patient samples. When each component part of the bench QC material, or commercially purchased QC material, is run as a respective set on the **cobas e** 411 analyzer, the concentrations span the low to high ranges for serum FSH.

For further details about the bench QC materials see section 4.4.

Establishing QC Limits and Quality Control Evaluation

Acceptance criteria for values obtained with the bench QC materials ("QC limits") are established according to the procedure described by Caudill et al.¹⁵

The rules described in the most recent version of the DLS Policies and Procedures Manual⁹ together with the acceptance criteria are applied to measurement results obtained with the QC materials. Sample runs are rejected, if:

- one bench QC result is beyond the characterization mean $\pm 4SD$
- one bench QC result is outside a 3SD limit
- current and previous bench QC results are outside the same 2SD limit
- current and previous 9 run results are on same side of the characterization mean
- current and previous run results differ by more than 4SD

The results from the QC pools are assessed after each run by the QA Officer in collaboration with a statistician using the DLS SAS-based QC evaluation program. Each assessment includes

- a. Verification that results meet acceptance criteria as indicated the SAS-QC report
- b. A visual inspection of the graphs (performance of QCs over time) included in the SAS report to identify concerning trends (trends that are within the 10X rule but may have the potential to lead to failure of criteria).

When the SAS-QC report indicates failure to meet acceptance criteria, then actions described in the section below are initiated. Concerning trends are reported to the technical supervisor who will conduct further investigations as needed. Acceptance criteria for values obtained with the bench QC materials (i.e., QC limits) are established according to the procedure described by Caudill et al.¹⁵ and DLS P&PM Section 8.7.⁸ This includes statistical assessment of trends. (10x rule). Each time the quality control of a runs is evaluated the trends is also evaluated.

Remedial Action if Calibration or QC Systems Fail to Meet Acceptable Criteria.

When results of control or calibration materials fail to meet the laboratory's established criteria for acceptability, all patient test results obtained in the unacceptable test run and since the last acceptable test run must be considered adversely affected, and thus cannot be reported. Specimen processing and analysis is stopped and will only resume when corrective actions have been performed that ensure the reporting of accurate and reliable patient test results.

Activities typically performed when calibration or QC systems fail to meet acceptable criteria are:

- 1. Check to make sure that the hardware is functioning properly.
- 2. Recalibrate the instrument.
- 3. Test reference material.
- 4. If the steps outlined above do not result in correction of the "out of control" values for QC materials, consult the supervisor for other appropriate corrective actions.
- 5. Call Roche Diagnostics Technical Support.
- 6. Do not report analytical results for runs not in statistical control.

Proficiency Testing

Proficiency testing is performed by participation in a program offered by the College of American Pathologists (Ligand Assay Special Survey).

10. REFERENCE RANGES (NORMAL VALUES)

The results below were obtained from healthy human donors and measured using Elecsys FSH immunoassay. The data was taken from Elecsys FSH Assay package insert.⁴

Test subjects	Ν	FSH (mIU/mL)				
		Percentile				
		50 th 5 th 95 th				
Men	319	4.6	1.5	12.4		
Women						
Folicular phase	376	6.9	3.5	12.5		
Ovulation phase	56	12.3	4.7	21.5		
Luteal phase	349	3.6	1.7	7.7		
Postmenopause	181	67.0	25.8	134.8		

LH/FSH quotient: Quotients have been calculated from the results obtained with the Elecsys LH assay and the Elecsys FSH assay in the samples of healthy women of child-bearing age. The following medians have been calculated:

- Follicular phase: 0.82 (n = 315)
- Luteal phase: 1.12 (n = 279)

11. CRITICAL CALL RESULTS ("PANIC VALUES")

No critical call values exist for FSH.

12. ALTERNATE METHODS FOR PERFORMING TEST AND STORING SPECIMENS IF TEST SYSTEM FAILS

If the analytical system fails, the specimens will be stored at -40 to -80°C until the analytical system is restored to functionality.

13. TEST RESULT REPORTING SYSTEM; PROTOCOL FOR REPORTING CRITICAL CALLS (IF APPLICABLE)

Not applicable.

14. TRANSFER OR REFERRAL OF SPECIMENS

Transfer or referral of specimens will follow the procedures outlined in the most recent version of the DLS Policies and Procedures Manual.

15. PROCEDURES FOR SPECIMEN ACCOUNTABILITY AND TRACKING

Following successful completion of analysis, the remaining samples will be retained until all results have been reported and sufficient time has passed for review of the results. After this time, samples are either returned to the contact person who requested the analysis or are treated according to DLS and CDC policy.

Standard record keeping (e.g., database, notebooks, and data files) is used to track specimens. Records (including related QA/QC data) are maintained for 3 years, and duplicate records are kept off-site in electronic format. The laboratory does not keep any personal identifiers.

16. COMPUTERIZATION; DATA SYSTEM MANAGEMENT

Samples are identified by their sample ID. The sample ID is a number that is unique to each sample that links the laboratory information to demographic data recorded by those who collected the sample.

Calculation of FSH concentration is performed by the software on the Roche/Hitachi **cobas e** 411 control unit, and generated data are saved on a dedicated, access-restricted network space and transferred to the DLS Laboratory Information System.

17. PROCEDURES FOR MICROSCOPIC EXAMINATIONS; CRITERIA FOR REJECTION OF INADEQUATELY PREPARED SLIDES

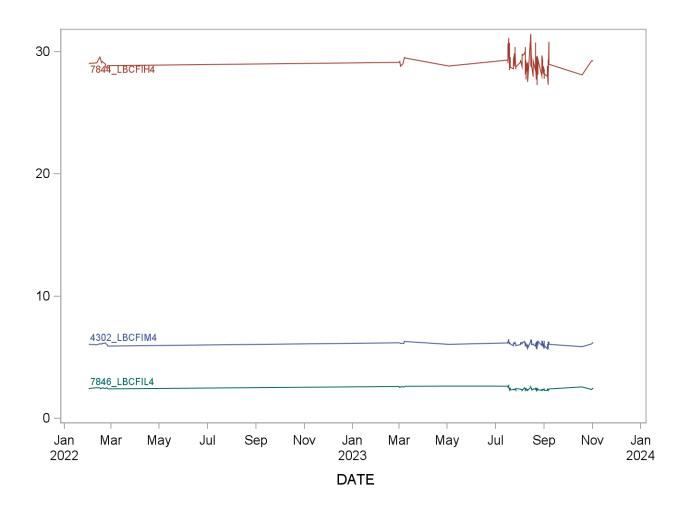
Not applicable for this procedure.

18. SUMMARY STATISTICS AND QC CHART

Please see following page.

2017-2018 Summary Statistics and QC Chart SSTFSH (Follicle Stimulating Hormone (mIU/mL))

Lot	n	Start Date	End Date	mean	Standard Deviation	Coefficient of Variation
7844_LBCFIH4	124	01FEB22	02NOV23	29.06321	0.81027	2.8
7846_LBCFIL4	124	01FEB22	02NOV23	2.41161	0.09095	3.8
4302_LBCFIM4	124	01FEB22	02NOV23	6.08469	0.17319	2.8



19. REFERENCES

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Precisio	n						
Quality material 1: PHL47QC1L1							
	Result 1	Result 2	Mean				
Run	(mIU/mL)	(mIU/mL)	(mIU/mL)	SS 1	SS 2	2*mean^2	
1	2.55	2.55	2.55	0	0	13.005	
2	2.59	2.49	2.54	0.0025	0.0025	12.9032	
3	2.48	2.5	2.49	0.0001	1E-04	12.4002	
4	2.46	2.48	2.47	1E-04	0.0001	12.2018	
5	2.48	2.55	2.52	0.001225	0.001225	12.65045	
6	2.42	2.66	2.54	0.0144	0.0144	12.9032	
7	2.47	2.62	2.55	0.005625	0.005625	12.95405	
8	2.49	2.46	2.48	0.000225	0.000225	12.25125	
9	2.44	2.54	2.49	0.0025	0.0025	12.4002	
10	2.45	2.45	2.45	0	0	12.005	
11	2.48	2.46	2.47	0.0001	1E-04	12.2018	
12	2.47	2.5	2.49	0.000225	0.000225	12.35045	
13	2.45	2.43	2.44	1E-04	0.0001	11.9072	
14	2.5	2.51	2.51	2.5E-05	2.5E-05	12.55005	
15	2.46	2.38	2.42	0.0016	0.0016	11.7128	
16	2.46	2.5	2.48	0.0004	0.0004	12.3008	
17	2.51	2.55	2.53	0.0004	0.0004	12.8018	
18	2.59	2.54	2.57	0.000625	0.000625	13.15845	
19	2.52	2.52	2.52	0	0	12.7008	
20	2.51	2.58	2.55	0.001225	0.001225	12.95405	
Grand	100.05	Grand	2.50125				
sum		mean					

Appendix A: Method Performance Documentation

	Sum squares	Mean Sq Error	Std Dev	Rel Std Dev (%)
Within Run	0.06275	0.0031375	0.056013391	2.24
Between Run	0.0624875	0.003288816	0.008698155	0.35
Total	0.1252375		0.056684724	2.27

Quality mate	erial 2: +021	6243SA				
D	Result 1	Result 2	Mean	00.1	GG A	2* 42
Run	(mIU/mL)	(mIU/mL)	(mIU/mL)	SS 1	SS 2	2*mean^2
1	6.03	5.91	5.97	0.0036	0.0036	71.2818
2	5.94	5.67	5.81	0.018225	0.018225	67.39605
3	5.85	5.96	5.91	0.003025	0.003025	69.73805
4	5.96	5.83	5.90	0.004225	0.004225	69.50205
5	5.86	5.99	5.93	0.004225	0.004225	70.21125
6	5.75	5.95	5.85	0.01	0.01	68.445
7	5.89	6.01	5.95	0.0036	0.0036	70.805
8	5.93	5.86	5.90	0.001225	0.001225	69.50205
9	5.91	5.84	5.88	0.001225	0.001225	69.03125
10	5.84	5.75	5.80	0.002025	0.002025	67.16405
11	5.93	5.96	5.95	0.000225	0.000225	70.68605
12	6.05	6.07	6.06	0.0001	1E-04	73.4472
13	5.85	5.84	5.85	2.5E-05	2.5E-05	68.32805
14	5.86	5.93	5.90	0.001225	0.001225	69.50205
15	5.78	5.64	5.71	0.0049	0.0049	65.2082
16	5.87	5.87	5.87	0	0	68.9138
17	5.98	6.06	6.02	0.0016	0.0016	72.4808
18	6	5.99	6.00	2.5E-05	2.5E-05	71.88005
19	5.98	5.97	5.98	2.5E-05	2.5E-05	71.40125
20	5.82	5.94	5.88	0.0036	0.0036	69.1488
Grand sum	236.12	Grand mean	5.903			

	Sum squares	Mean Sq Error	Std Dev	Rel Std Dev (%)
Within Run	0.1262	0.00631	0.079435508	1.35
Between Run	0.25644	0.013496842	0.05994515	1.02
Total	0.38264		0.099515934	1.69

Quality mate	erial 3: PHL	31QC2L1				
	Result 1	Result 2	Mean			
Run	(mIU/mL)	(mIU/mL)	(mIU/mL)	SS 1	SS 2	2*mean^2
1	28.32	28.79	28.56	0.055225	0.055225	1630.77605
2	28.21	28.68	28.45	0.055225	0.055225	1618.23605
3	28.21	28.88	28.55	0.112225	0.112225	1629.63405
4	28.58	27.79	28.19	0.156025	0.156025	1588.78845
5	28.76	29.36	29.06	0.09	0.09	1688.9672
6	28.39	29.21	28.80	0.1681	0.1681	1658.88
7	28.19	29.25	28.72	0.2809	0.2809	1649.6768
8	28.65	28.18	28.42	0.055225	0.055225	1614.82445
9	28.62	28.57	28.60	0.000625	0.000625	1635.34805
10	28.66	28.65	28.66	2.5E-05	2.5E-05	1642.21805
11	28.68	29.18	28.93	0.0625	0.0625	1673.8898
12	29.35	29.78	29.57	0.046225	0.046225	1748.17845
13	28.74	28.44	28.59	0.0225	0.0225	1634.7762
14	28.93	29.37	29.15	0.0484	0.0484	1699.445
15	28.77	28.15	28.46	0.0961	0.0961	1619.9432
16	29.09	29.3	29.20	0.011025	0.011025	1704.69605
17	29.26	29	29.13	0.0169	0.0169	1697.1138
18	28.66	28.85	28.76	0.009025	0.009025	1653.70005
19	29.57	29.33	29.45	0.0144	0.0144	1734.605
20	29.35	29.53	29.44	0.0081	0.0081	1733.4272
Grand sum	1153.27	Grand mean	28.832			

	Sum squares	Mean Sq Error	Std Dev	Rel Std Dev (%)
Within Run	2.6175	0.130875	0.361766499	1.25
Between Run	5.75494	0.302891579	0.293271699	1.02
Total	8.37244		0.4657073	1.62

Accuracy by Mixing

Mean concentration should be within $\pm 15\%$ of the nominal value except at 3*LOD, where it should be within $\pm 20\%$

	1	1		concentration	1	1	
	Concentration	Replicate	Expected value (mIU/mL)	Value (mIU/mL)	Mean (mIU/mL)	Recovery (%)	Average Recovery (%
	Low (100)	1		2.44	2.46		
	Low (100)	2	2.50	2.44			
	Low (100)	3		2.49			
	Low/High (75:25)	1		9.95	9.91	109.1	
	Low/High (75:25)	2	9.08	9.93			
	Low/High (75:25)	3		9.85			
	Low/High (50:50)	1		16.80	16.75	106.9	
Day 1	Low/High (50:50)	2	15.67	16.67			107.1
	Low/High (50:50)	3		16.78			
	Low/High (25:75)	1		23.50	23.43	105.3	
	Low/High (25:75)	2	22.25	23.55			
	Low/High (25:75)	3		23.23			
	High (100)	1		29.50	29.22		
	High (100)	2	28.83	29.10			
	High (100)	3		29.07			
	Low (100)	1		2.53	2.50		
	Low (100)	2	2.50	2.50			
	Low (100)	3		2.47			
	Low/High (75:25)	1		9.95	9.99	109.9	
	Low/High (75:25)	2	9.08	9.99			
	Low/High (75:25)	3		10.02			
	Low/High (50:50)	1		16.99	16.90	107.9	
Day 2	Low/High (50:50)	2	15.67	16.85			108.1
•	Low/High (50:50)	3		16.87			
	Low/High (25:75)	1		23.64	23.68	106.4	7
	Low/High (25:75)	2	22.25	23.65	1		
	Low/High (25:75)	3		23.75	1		
	High (100)	1		29.49	29.54		
	High (100)	2	28.83	29.67	1		
	High (100)	3		29.45	1		
			·	÷	Total Aver	age Recovery	107.6

Freeze and Thaw Stability

Freeze and thaw stability assesses the stability of samples after 3 freeze-thaw cycles; conditions should mimic intended sample handling conditions. Samples were frozen three times at -40 to - 80°C and then thawed (3 freeze-thaw cycles).

Quality material 1: PHL47QC1L1				
	Initial measurement	After three freeze-thaw cycles		
Replicate 1, mIU/mL	2.48	2.66		
Replicate 2, mIU/mL	2.5	2.46		
Replicate 3, mIU/mL	2.51	2.47		
Mean, mIU/mL	2.496666667	2.53		
% difference from initial measurement		1.3		

Quality material 2: +0216243SA				
	Initial measurement	After three freeze-thaw cycles		
Replicate 1, mIU/mL	5.74	6.06		
Replicate 2, mIU/mL	5.86	5.82		
Replicate 3, mIU/mL	5.62	5.87		
Mean, mIU/mL	5.74	5.9		
% difference from initial measurement		3.1		

Quality material 3: PHL31QC2L1				
	Initial measurement	After three freeze-thaw cycles		
Replicate 1, mIU/mL	28.9	29.91		
Replicate 2, mIU/mL	28.25	27.99		
Replicate 3, mIU/mL	28.54	28.25		
Mean, mIU/mL	28.56333333	28.71666667		
% difference from initial measurement		0.5		

Bench-Top Stability

Bench-top stability assesses short-term stability for the length of time needed to handle study samples (at room temperature).

Original samples (not yet prepared for instrument analysis) were stored at room temperature for 24 hours.

Quality Material 1: PHL47QC1L1				
	Initial			
	measurement	After 24h on rotator		
Replicate 1, mIU/mL	2.53	2.53		
Replicate 2, mIU/mL	2.59	2.8		
Replicate 3, mIU/mL	2.46	2.44		
Mean, mIU/mL	2.526666667	2.6		
% difference from		2.5		
initial measurement				

Quality Material 2: +0216243SA				
	Initial			
	measurement	After 24h on rotator		
Replicate 1, mIU/mL	5.82	5.76		
Replicate 2, mIU/mL	5.81	5.85		
Replicate 3, mIU/mL	5.93	5.9		
Mean, mIU/mL	5.853333333	5.8		
% difference from		-0.3		
initial measurement				

Quality Material 3: PHL31QC2L1				
	Initial			
	measurement	After 24h on rotator		
Replicate 1, mIU/mL	28.64	29.39		
Replicate 2, mIU/mL	28.57	28.65		
Replicate 3, mIU/mL	28.79	29.42		
Mean, mIU/mL	28.66666667	29.2		
% difference from		1.7		
initial measurement				

Processed Sample Stability

Processed sample stability assesses the short-term stability of processed samples, including resident time in autosampler. The processed samples (ready for instrument analysis) were stored on the instrument for 4 hours.

Quality Material 1: PHL47QC1L1			
	Initial measurement	After 4 hours onboard	
Replicate 1, mIU/mL	2.48	2.45	
Replicate 2, mIU/mL	2.46	2.55	
Replicate 3, mIU/mL	2.51	2.54	
Mean, mIU/mL	2.483333333	2.513333333	
% difference from initial		1.2	
measurement			

Quality Material 2: +0216243SA			
	Initial measurement	After 4 hours onboard	
Replicate 1, mIU/mL	5.76	5.7	
Replicate 2, mIU/mL	5.81	5.84	
Replicate 3, mIU/mL	5.8	5.71	
Mean, mIU/mL	5.79	5.75	
% difference from initial		-0.7	
measurement			

Quality Material 3: PHL31QC2L1			
	Initial measurement	After 4 hours onboard	
Replicate 1, mIU/mL	28.13	27.55	
Replicate 2, mIU/mL	28.6	28.69	
Replicate 3, mIU/mL	28.89	28.65	
Mean, mIU/mL	28.54	28.29666667	
% difference from initial		-0.9	
measurement			

LOD, Specificity, and Fit for Intended Use

Analytes	Limit of Detection (LOD)	Interferences successfully checked in at least 50 human samples	Accuracy, precision, LOD, specificity and stability meet performance specifications for intended use
FSH	0.300 mIU/mL	yes	yes